



Canvas

for



ZOHO CRM



On-boarding Program Agenda

Instructor-led Onboarding Program

Agenda (2 hours)

15 min - **Canvas — An Overview**

What's Canvas

Scope of Canvas in Zoho CRM

Application of Canvas across Zoho CRM

15 min - **CRM Before and After Canvas — A comparison**

List view

Detail view

Portal view

15 min - **Canvas Implementation Examples**

Canvas Use Cases— An Overview

Demonstration

15 min - **Discussion/ Q&A — Part 1**

40 min - **Getting started with Canvas**

Overview of canvas builder

Customizing related lists

Using styling options

Conditional styling and visibility

20 min - **Discussion/ Q&A — Part 2**

 The word "Canvas" in a bold, black, sans-serif font. The letter 'v' is stylized with a colorful, multi-pointed shape resembling a brushstroke or a stylized 'v'.

Our Masterstroke, Your Masterpiece.

 Zoho CRM logo, featuring the word "Zoho" in a colorful, blocky font and "CRM" in a bold, black, sans-serif font.

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