

Introducing Zoho Finance Plus

A unified platform for all your back office needs.

From invoicing to order management to accounting, Zoho Finance Plus has all the tools you need to streamline all your back office operations.





What do you get with **Zoho Finance Plus**?

For ₹5999 per organization per month, you get access to the entire Zoho Finance suite of applications - Zoho Subscriptions, Zoho Inventory, Zoho Expense, Zoho Books (or Zoho Invoice).









Zoho Subscriptions







Zoho Inventory

Monthly Pricing

₹5999 per org/month

Features	Limits	Add-ons
Users	10	Rs.120
Auto-scans	5	Rs.299 for additional 50 scans per month
Warehouses	5	Rs.499 for each additional warehouse
Online Orders	10,000	Rs.200 for additional 50 orders
Shipping Labels	1000	+ 50 shipping labels

Yearly Pricing

₹59,999 per org/year

Features	Limits	Add-ons	
Users	10	Rs.1200	
Auto-scans	5	Rs.2990 for additional 50 scans per month	
Warehouses	5	Rs.2499 for each additional warehouse	
Online Orders	10,000/month	Rs.200 for additional 50 orders + 50 shipping labels	
Shipping Labels	1000/month		



Zoho Invoice Professional Plan

Features	Availability
Transactions	
Invoices	Yes
Estimates	Yes
Recurring Invoices	Yes
Credit Notes	Yes
Retainer Invoices	Yes
Snail Mail	Yes
Payments	
Online Payments	Yes
Offline Payments	Yes
Expense	
Bulk Add Expenses	Yes
Mileage	Yes
Recurring Expenses	Yes
Contact Management	
Customers	Yes
Client Portal	Yes
Customer Statement	Yes
Items	
Products/Services	Yes
Price lists	Yes
Timesheet & Projects	
Manage Projects	Yes
Log Time	Yes
Budget for Projects	Yes
Manage Tasks	Yes



Manage Users	Yes
Track Time for Contractors	Yes
Track Project Expenses	Yes
Taxes	
Taxes	Yes
Tax Groups	Yes
Compound Tax	Yes
Reports	
Sales reports	Yes
Receivable reports	Yes
Expense reports	Yes
Tax reports	Yes
Timesheet reports	Yes
Project summary	Yes
Client Reviews	Yes
Activity logs	Yes
Schedule and send reports	Yes
Download reports in CSV, PDF, XLS formats	Yes
Settings	
Multi-lingual	Yes
Multi-currency	Yes
Client Approval for Timesheets	Yes
Import/Export	Yes
Data Backup	Yes
Customization	Yes
Custom fields	Yes
Invoice templates	Yes
Email templates	Yes
Themes	Yes



Custom Functions Automation Schedule Invoices Automated Reminders Workflow Rules Time-based Action Events Email Alerts Field Updates Webhooks Integration Rest API Zoho Apps Zoho CRM Zoho Projects Yes Documents Dropbox Box Google Drive Evente Evente Ves Check Integrations Gould Company Company Yes Conc Drive Other Integrations G Suite Ves Ves Ves Ves Ves Ves Ves V	User roles and permissions	Yes
Schedule Invoices Yes Automated Reminders Yes Workflow Rules 10 rules/module Time-based Action Yes Events Yes Email Alerts Yes Field Updates Yes Webhooks Yes Integration Yes Zoho Apps Yes Zoho Projects Yes Zoho Projects Yes Documents Yes Documents Yes Box Yes Google Drive Yes Evernote Yes One Drive Yes Other Integrations Yes Slack Yes	Custom Functions	Yes
Automated Reminders Workflow Rules Time-based Action Events Events Field Updates Webhooks Integration Rest API Zoho Apps Zoho CRM Zoho Projects Yes Documents Dropbox Food of Prive Evernote One Drive Office 365 Slack Yes 10 rules/module 10 rules/module 11 rules/module 12 rules/module 13 rules/module 14 ves 15 rules/module 16 rules/module 16 rules/module 17 ves 18 rules/module 18 rules/module 19 res 10 rules/module 10 rules/module 10 rules/module 11 rules/module 11 rules/module 12 rules/module 13 rules/module 14 res 15 rules/module 16 rules/module 16 rules/module 17 rules/module 18 rules/module 18 rules/module 19 rules/module 10 ru	Automation	
Workflow Rules Time-based Action Events Yes Email Alerts Field Updates Webhooks Integration Rest API Zoho Apps Zoho Projects Yes Zoho Reports Documents Dropbox Yes Box Google Drive Evernote One Drive Office 365 Slack Yes Yes Yes 10 rules/module Yes Yes Yes Yes Yes Yes Yes Y	Schedule Invoices	Yes
Events Yes Email Alerts Yes Field Updates Yes Integration Rest API Yes Zoho Apps Zoho CRM Yes Zoho Projects Yes Documents Dropbox Yes Box Yes Google Drive Yes One Drive Other Integrations G Suite Yes Yes Yes Yes Yes Yes Yes Yes	Automated Reminders	Yes
Events Yes Email Alerts Yes Field Updates Yes Webhooks Yes Integration Yes Zoho Apps Yes Zoho CRM Yes Zoho Projects Yes Zoho Reports Yes Documents Yes Box Yes Google Drive Yes Evernote Yes One Drive Yes Other Integrations Yes Office 365 Yes Slack Yes	Workflow Rules	10 rules/module
Email Alerts Field Updates Webhooks Yes Integration Rest API Zoho Apps Zoho CRM Yes Zoho Projects Yes Zoho Reports Documents Dropbox Box Yes Google Drive Evernote One Drive Other Integrations G Suite Office 365 Slack Yes Yes Yes Yes Yes Yes Yes Ye	Time-based Action	Yes
Field Updates Webhooks Yes Integration Rest API Zoho Apps Zoho CRM Yes Zoho Projects Yes Zoho Reports Pocuments Dropbox Field Updates Yes Congle Drive Evernote Other Integrations G Suite Office 365 Yes Yes Yes Yes Yes Yes Yes Ye	Events	Yes
Webhooks Yes Integration Yes Rest API Yes Zoho Apps Yes Zoho Projects Yes Zoho Projects Yes Documents Yes Dropbox Yes Box Yes Google Drive Yes Evernote Yes One Drive Yes Other Integrations Yes Office 365 Yes Slack Yes	Email Alerts	Yes
Integration Rest API Yes Zoho Apps Zoho CRM Yes Zoho Projects Yes Zoho Reports Yes Documents Dropbox Yes Box Yes Google Drive Yes Evernote Yes One Drive Yes Other Integrations G Suite Office 365 Yes Slack Yes	Field Updates	Yes
Rest API Zoho Apps Zoho CRM Yes Zoho Projects Yes Zoho Reports Propbox Propbox Box Yes Google Drive Evernote One Drive Other Integrations G Suite Office 365 Yes Slack Yes Yes Yes Yes Yes Yes Yes Ye	Webhooks	Yes
Zoho Apps Zoho CRM Yes Zoho Projects Yes Zoho Reports Yes Documents Dropbox Yes Box Yes Google Drive Yes Evernote Yes One Drive Other Integrations G Suite Office 365 Yes Slack Yes	Integration	
Zoho CRM Zoho Projects Yes Zoho Reports Pocuments Dropbox Pes Box Yes Google Drive Evernote One Drive Other Integrations G Suite Office 365 Yes Yes Yes Yes Yes Yes Yes Ye	Rest API	Yes
Zoho Projects Yes Zoho Reports Yes Documents Dropbox Yes Box Yes Google Drive Yes Evernote Yes One Drive Yes Other Integrations G Suite Yes Slack Yes	Zoho Apps	
Zoho Reports Documents Dropbox Yes Box Yes Google Drive Evernote Yes One Drive Yes Other Integrations G Suite Yes Slack Yes Yes	Zoho CRM	Yes
Dropbox Yes Box Yes Google Drive Yes Evernote Yes One Drive Yes Other Integrations G Suite Yes Office 365 Yes Slack Yes	Zoho Projects	Yes
Dropbox Yes Box Yes Google Drive Yes Evernote Yes One Drive Yes Other Integrations G Suite Yes Office 365 Yes Slack Yes	Zoho Reports	Yes
Box Google Drive Yes Evernote Yes One Drive Yes Other Integrations G Suite Yes Office 365 Yes Slack Yes	Documents	
Google Drive Yes Evernote Yes One Drive Yes Other Integrations G Suite Yes Office 365 Yes Slack Yes	Dropbox	Yes
Evernote Yes One Drive Yes Other Integrations G Suite Yes Office 365 Slack Yes	Вох	Yes
One Drive Other Integrations G Suite Office 365 Slack Yes Yes Yes Yes	Google Drive	Yes
Other Integrations G Suite Yes Office 365 Yes Slack Yes	Evernote	Yes
G Suite Yes Office 365 Slack Yes Yes	One Drive	Yes
Office 365 Yes Slack Yes	Other Integrations	
Slack Yes	G Suite	Yes
	Office 365	Yes
Postal Methods Yes	Slack	Yes
	Postal Methods	Yes
Temponia Yes	Temponia	Yes



Clockodo	Yes
Mobile Apps	
Android	Yes
iOS	Yes
Apple watch	Yes
Windows	Yes



Zoho Books Premium Plan

Features	Availability
Transactions	
Contact(s)	Yes
User(s)	7(5 Users + 2 CA)
Custom Domain	Yes
CORE FEATURES	
Invoices	25000
Bills/Expenses	25000
Estimates	Yes
Time Tracking/Projects	Yes
Expense Tracking	Yes
Client Portal	Yes
Basic Inventory	Yes
Advanced Inventory (Addon)	Yes
Financial Reports	Yes
Accountant	Yes
Direct Bank Integration and Reconciliation	Yes
Import PDF Statement	Yes
GST Filing	Yes
Work Flows	Yes
Credit Notes	Yes
Bill of Entry	Yes
Landed Cost for Importing	Yes
Vendor Credits	Yes
Purchase Order	Yes
Sales Order	Yes
Delivery Challan	Yes



Sales Approval	Yes
Purchase Approval	Yes
Multi-Currency	Yes
Client Approval for Timesheets	Yes
Multi-lingual	Yes
Reporting Tags	Yes
Price Lists	Yes
Predefined User Roles	Yes
Custom User Roles	Yes
Custom Functions	Yes
Custom Fields	Yes
Documents Management	Yes
Customer Support	Email, Voice and Chat
AUTOMATE	
Recurring Invoices	Yes
Recurring Expenses	Yes
Recurring Bills	Yes
Payment Reminders	Yes
GST RETURNS	
GSTR-1	Yes
GSTR-3B	Yes
GSTR-3B GSTR-4	
	Yes
GSTR-4	Yes
GSTR-4 INTEGRATIONS	Yes
GSTR-4 INTEGRATIONS Zoho CRM	Yes Yes
GSTR-4 INTEGRATIONS Zoho CRM Zoho Inventory	Yes Yes Yes Yes
GSTR-4 INTEGRATIONS Zoho CRM Zoho Inventory Zoho Expense	Yes Yes Yes Yes Yes
GSTR-4 INTEGRATIONS Zoho CRM Zoho Inventory Zoho Expense Zoho Subscriptions	Yes Yes Yes Yes Yes Yes Yes Yes



Auto-scans	5	
MOBILE APPLICATIONS		
iOS	Yes	
Android	Yes	



Zoho Subscriptions Standard Plan

Features	Availability
Customers	2000
Users	5
Workflows/Module	10
API LIMIT & AUTOMATION (PER DAY)	
API limit	10,000
Webhook triggers	10,000
Email alerts	500
Custom function execution	500
MOBILE APPLICATIONS	
iOS & Android	Yes
CORE FEATURES	
Hosted payment pages	Yes
Multi-currency support	Yes
Dunning for automatic paymentsv	Yes
Multi payment gateways	Yes
Offline payments	Yes
Subscriptions metrics	Yes
Multi-lingual	Yes
Customer portal	Yes
Customer portal single sign-on	Yes
Domain branding	Yes
Custom Buttons	Yes
Usage Based Metered Billing	Yes



Zoho Expense Premium Plan

Features	Availability
EXPENSE REPORTS	
Auto-scans	Unlimited
Receipt storage	Unlimited
Multicurrency expenses	Yes
Importing card transactions	Yes
Mileage expenses	Yes
Per diem expenses	Yes
Cash advances	Yes
Customer / Project tracking	Yes
GST tracking	Yes
Cost allocation	Yes
Delegation	Yes
Expense tags	Yes
TRIPS	
Travel requests	Yes
Pre-travel approval	Yes
Cost approval	Yes
Itinerary management	Yes
Travel allowance	Yes
AUTOMATION	
Approvals	Advanced approval
Expense report automation	Yes
Workflow rules:	25
 Alerts (Email / In-app notification) 	Yes
• Webhooks	Yes
Field updates	Yes



POLICIES	
Number of policies	25
AUDIT	
Data and receipt backup	Yes
Scheduled backup	Yes
Audit trail report	Yes
CUSTOMIZATION	
Basic form customization	Yes
Additional fields:	
• Expenses	Yes
• Reports	Yes
Advance payments	Yes
• Users	Yes
• Trips	Yes
Custom report export	Yes
Custom roles	Yes
Integrations	
• Zoho Books	Yes
QuickBooks Online	Yes
Xero (Coming soon)	Yes
Online Reimbursements via ICICI (India only)	Yes
Zoho Suite:	
• Zoho CRM	Yes
Zoho Invoice	Yes
Zoho People	Yes
Zoho Cliq	Yes
Zoho Projects	Yes



G Suite	Yes	
Office 365	Yes	
Slack	Yes	
Uber	Yes	
Direct feeds for corporate cards:		
• Visa	Yes	
• Amex	Yes	
MasterCard	Yes	
Cloud solutions:		
• Zoho Docs	Yes	
• Evernote	Yes	
Google Drive	Yes	
• Dropbox	Yes	
• Box	Yes	
• OneDrive	Yes	
QuickBooks Online		
MOBILE AND DESKTOP APPS		
Android	Yes	
iOS	Yes	
SUPPORT (24X5)		
Email	Yes	
Call	Yes	
Live chat	Yes	
Dedicated account manager	Yes	
SECURITY		
SSL encryption	Yes	
Two-factor authentication	Yes	



Zoho Inventory Standard Plan

Features	Availability
Users	15
CORE FEATURES	
Offline orders	10000
Online orders	10000
Invoicing	Unlimited
Billing	Unlimited
Warehouses	5
Package slip	Unlimited
Shipping labels	1000
Backorders	Yes
Dropshipment	Yes
Composite Items	Yes
Inventory Reports	Yes
Multi-currency	Yes
Multi-lingual	Yes
ADD ON OPTIONS (₹)	
Additional 50 orders + 50 shipping labels	₹ 200
Additional warehouse	₹ 499 per month ₹ 2,499 per year
ITEM TRACKING	
Serial number	Yes
Batch number	Yes
Shipment tracking	1000
INTEGRATIONS	Yes
EDI	Yes
Ecommerce	All integrations
Shipping	Yes



Payment gateways	Yes
Accounting software	Yes
CRM software	Yes
G-Suite	Yes
AUTOMATION	
Email alert	10 rules per module
Taxes	10 rules per module
Multiple Taxes	10 rules per module
Tax Groups	10 rules per module
MOBILE APP	Yes
iOS	Yes
Android	Yes



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